

27 November 2009

MITRE 10 RESPONDS TO MEDIA INQUIRIES

In response to the Metcash statement lodged with the ASX today the Chief Executive Officer of Mitre 10, Mark Burrowes, issued the following statement:

“We acknowledge receipt of a conditional proposal from Metcash, today.”

“This proposal comes after several months of discussions with Metcash and other interested parties. These talks were part of an extensive process, initiated by the Mitre 10 Board as part of its transformation program.”

“We are searching for the most appropriate partner to allow the group to grow and remain Australia’s only truly independent national hardware network.” Mr Burrowes said.

We are expecting a number of formal proposals from interested parties by close of business today and Mitre 10 will make further comment once the Board of directors has fully evaluated all proposals.

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